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**Date:** 28 February 2024

Dear Colleague

## **Revenue Budget 2024/2025**

School revenue budgets for 2024/25 have been issued today via Anycomms.

The key points to note in relation to the main school funding formula for 2024/25 are:

- **The Minimum Funding Guarantee (MFG), decided by the Council's Executive following a recommendation from the North Yorkshire Schools Forum, is +0.5%**
- **The formula factor values are based on the DfE National Funding Formula (NFF) values**
- **The mandatory minimum per pupil level (MPPL) funding values of £4,610 for primary schools and £5,995 for secondary schools have been applied.**
- **The DfE Capping and Scaling methodology has been utilised to ensure the overall affordability of school budgets within the 2024/25 Schools Block Dedicated Schools Grant (DSG). Funding gains have been capped at +1.7% and scaled at 100% i.e. any funding gain over +1.7% has been fully scaled back by 100% to zero. The use of Capping and Scaling does not impact on the MPPL funding levels.**
- **A funding transfer of 0.5% has been made from the Schools Block DSG to the High Needs Block DSG.**
- **A provision of £500k from the Schools Block DSG General Reserve has been applied to support 2024/25 school budgets within North Yorkshire**
- **An updated formula for the calculation of the Notional SEN Budget has been implemented**
- **In addition to the school funding formula allocation, schools will receive separate grant funding (Teachers Pay Additional Grant) in the 2024/25 financial year to support additional costs associated with the September 2023 Teacher's Pay Award.**

## **2024/25 School Budgets**

In July 2023 the Department for Education (DfE) provided information in relation to National Funding Formula (NFF) developments for the 2024/25 financial year. Subsequently, on 6 October 2023, the DfE provided revised 2024/25 school funding information after the identification of an error made by DfE officials during the initial calculations of the NFF and processing of forecast pupil numbers. Nationally, the overall cost of the

core schools budget is 0.62% greater than originally allocated, resulting in the funding through the mainstream schools national funding formula (NFF) increasing by 1.9% per pupil in 2024-25, compared to 2023-24; the original increase announced in July 2023 was 2.7% per pupil.

### 0.5% Transfer of Funding from the Schools Block DSG to the High Needs Block DSG

The North Yorkshire Schools Forum and the Council Executive have approved a 0.5% transfer of funding from the Schools Block DSG to the High Needs Block DSG for the 2024/25 financial year. North Yorkshire Council is forecasting a cumulative budget deficit of c£13m on the High Needs budget by 31 March 2024. The deficit position is forecast to continue to escalate for future financial years if the present demand trend for high needs support continues. The in-year deficit on the High Needs Block for 2024-25 is estimated to be £7.6m based on assumptions on the continued trend for an increase in the number of children and young people assessed as requiring a funded Education, Health and Care Plan (EHCP), inflationary pressures, the mix of placements across different types of education provision, and the likely increase in High Needs Block funding notified by the DfE.

The local authority is one of 55 local authorities to participate in the DfE Delivering Better Value (DBV) in SEND programme. The local authority has received support in the form of project management and change management capacity to develop a three-year transformational programme to address the financial pressures on the High Needs Block budget, with the DfE providing grants directly to North Yorkshire to enable the local authority to implement and embed reforms, with ongoing support and challenge by DfE officials. Given the significance of the levels of concern, at both local authority level and national DfE level, in relation to the High Needs Block budget deficit position within North Yorkshire, the local authority considered that the transfer of 0.5% from the Schools Block DSG to the High Needs Budget for the 2024/25 financial year was a necessary part of the overall financial recovery strategy for the High Needs Budget.

The local authority very much recognises the ongoing financial pressures on school budgets. In order to partially mitigate the impact on school budgets of the funding transfer to the High Needs Block DSG, the local authority, with the approval of the Schools Forum and Executive Members, has implemented the following support measures:

- The distribution of £0.5m from the Schools Block DSG General Reserve to schools
- Release of the annual £0.5m funding allocation for core basic need Pupil Growth funding to school budgets for the 2024/25 financial year. Any basic need Pupil Growth requirements will be funded from the associated reserve.
- The funding requirements of the de-delegated contingency budgets associated with Schools in Financial Difficulties, School Redundancy Costs contribution and Unreasonable School Expenditure will be met from the associated reserves for the 2024/25 financial year.

### Notional SEN Budgets

The DfE require local authorities to keep under review the calculation of their schools' notional SEN budgets to ensure that they are both proportionate to the costs and prevalence of pupils on SEN Support and that they meet additional support costs up to £6,000 per pupil of those with more complex needs. The DfE guidance recommends that a review of the notional SEN budget calculation for 2024-25 is undertaken to ensure that the identified funding is sufficient for the reasonable additional costs that may be incurred by schools. The DfE require local authorities to subsequently review the notional SEN budget calculation on an annual basis. The 2024/25 North Yorkshire School Funding consultation requested the views from mainstream schools and academies on a proposal to change the notional SEN budget calculation to:

- better reflect the notional SEN budget funding requirements within North Yorkshire schools and academies,
- align to the average notional SEN budget funding levels and funding formula factor weightings of other local authorities with similar characteristics to North Yorkshire,
- reflect the operating context and diversity of schools and academies within North Yorkshire, and;

- ensure compliance with the DfE validation check that a LA's total notional SEN budget provides schools with a certain amount per pupil identified as on SEN support, having deducted £6,000 per pupil with an EHC plan.

The changes to the North Yorkshire notional SEN funding formula for the 2024/25 financial years are detailed in **Appendix 2** to this letter

### Sparsity Funding

The Local Authority remains concerned around the significant financial challenges faced by small, rural secondary schools within North Yorkshire and is disappointed by the lack of response from the DfE in relation to this issue. The LA will continue to rigorously lobby DfE and local MPs for greater funding recognition of the operational pressures faced by these schools.

As a continued interim measure, the LA has received approval from the Education & Skills Funding Agency (ESFA) to include in the North Yorkshire school funding formula an exceptional circumstance lump sum of £50,000 for very small, sparse, secondary schools that meet the following criteria:

- pupils in years 10 and 11
- 350 pupils or fewer
- a sparsity distance of 5 miles or more

Whilst no schools are eligible to receive this additional lump sum funding in the 2024/25 financial year, the LA considers it important to ensure that provision for the allocation of this funding is maintained in the event of any future requirement.

### Business Rates

In 2023/24, NYC joined the ESFA central payment process whereby schools' business rates are paid directly by the ESFA to billing authorities on behalf of schools. Schools retain formal liability for paying business rates, but the ESFA acts as a paying agent on their behalf. Schools are still required to make provision for the rates charge within their budgets.

### Primary Low Prior Attainment (PLPA)

In calculating low prior attainment proportions, the DfE have updated the funding calculation to use of the data from the 2019 early years foundation stage profile (EYFSP) and key stage 2 (KS2) tests as a proxy for the 2020 tests and the 2022 attainment data as a proxy for the missing assessments in 2021, as a result of the cancellation or incompleteness of assessments due to the coronavirus (COVID-19) pandemic. (This is a change from the 2023/24 methodology where 2019 was used as the proxy for 2021)

### Split Site Funding

The DfE have introduced a new national formulaic approach for the allocation of split site funding for the 2024/25 financial year; this replaces the local funding formula that has previously been used. Details of the new national split site funding formula can be found at: [Schools block national funding formula: split sites funding - GOV.UK \(www.gov.uk\)](https://www.gov.uk/government/news/schools-block-national-funding-formula-split-sites-funding)

### 2024/25 Teachers Pay Additional Grant

The DfE have provided additional grant through the Teachers Pay Additional Grant (TPAG) to support schools in meeting the costs of the 2023/24 teachers pay award of 6.5%. The additional grant is intended to fund the cost of the pay award above 3.5%. The TPAG will be paid as a separate grant for the period September 2023 to March 2024 and the 2024/25 financial year. The TPAG base funding rates for mainstream schools for the 2024/25 financial year are as follows:

- a basic per-pupil rate of £62 for primary pupils, including pupils in reception
- a basic per-pupil rate of £86 for key stage 3 pupils
- a basic per-pupil rate of £98 for key stage 4 pupils
- a lump sum of £2,306
- a FSM6 per-pupil rate of £53 per eligible primary pupil
- a FSM6 per-pupil rate of £77 per eligible secondary pupil

The DfE published the outcome of the valuation of the Teachers’ Pension Scheme based upon 2020 data in November 2023. The outcome confirmed an increase in the employer contribution rate of 5% from 1 April 2024 to 28.68%. The DfE have confirmed that additional funding will be provided, in addition to the TPAG, to cover the increase in the employer contribution rate for directly funded scheme employers for the financial year 2024/25. This includes mainstream 5-16 schools; high needs settings; post 16 and further education settings; and eligible early years providers. The subsequent costs for directly funded scheme employers for future years will be looked at as part of subsequent spending review rounds. At this stage, no specific detail is available on the provision of the additional funding.

**High Needs Funding**

North Yorkshire has experienced significant challenges in ensuring that the high needs budget can operate on a sustainable basis. The latest forecast for the high needs budget indicates an accumulated deficit of up c.£13.5m by 31 March 2024. Current indications for the 2024/25 financial year suggest an in-year deficit of c.£7.5m; this will be reduced by c.£2.18m, representing the value of the block transfer from the Schools Block to the High Needs Block. This will leave an in-year net deficit of c.£5.3m and an accumulated deficit of c.£18.8m by 31 March 2025.

The ongoing deficit is due to (a) increasing demands for support and (b) insufficient growth in High Needs Block DSG funding. The High Needs Block DSG in North Yorkshire has increased by 4.8% between 2023-24 and 2024-25. The high needs funding for North Yorkshire continues to be relatively low in comparison to other local authorities – the 2024/25 allocation amounts to £716 per young person aged 2-18 which ranks 145th out of 151 local authorities in England.

The High Needs Budget financial challenges continue to reflect the rate of increase in the number of children and young people assessed as requiring an EHCP, and the particularly significant rates of growth that have been experienced through the course of the last two calendar years. This is exemplified clearly through the increases in the number of requests for assessment. A total of 971 requests for statutory assessments for an EHC plan were received during the 2022 calendar year – which represented a 33% increase (+242) on the number received in 2021. However, in 2023, to the end of October, 1,063 requests had been received. Consequently, as at the end of November 2023 there were 4,763 EHC plans funded by North Yorkshire Council – which represents a 73% increase on the same point in 2018 and a 152% increase since the new Code of Practice was introduced in November 2015.

The authority is participating in the DfE Delivering Better Value in SEND programme to assist in identifying opportunities to improve the operation of the high needs system and improve the financial sustainability of the high needs budget. The local authority has submitted a grant application to the DfE which seeks to secure £1 million of support from the DfE to support a transformation programme.

The High Needs funding allocations, which form part of your budget (sometimes known as Element 3 or Top Up / Banded funding), have been increased by +1.9% for the 2024/25 financial year. The banded funding allocation reflects costs incurred beyond the Element 2 funding allocation of up to £6,000. The new rates of funding are detailed below:

|        | Funding Rates 2024-25<br>(including 1.9% inflationary increase) |
|--------|---|
| Band 3 | £0  |

|         |         |
|---------|---------|
| Band 4  | £1,850  |
| Band 5  | £4,070  |
| Band 6  | £5,880  |
| Band 7  | £8,990  |
| Band 8  | £10,740 |
| Band 9  | £14,900 |
| Band 10 | Bespoke |

High Needs funding statements are available to mainstream schools via the Anycomms system

### **De-Delegated Funding**

The North Yorkshire Schools Forum approved the de-delegation of the following services for the 2024/25 financial year:

|  | £k  | £/pupil  |
|--|-----|--|
| Schools in Financial Difficulty – Schools Causing Concern Contingency Only | 227 | £7.15  |
| Trade Union Services   | 109 | £3.44  |
| School Improvement – Core Service  | 703 | Lump Sum<br>£3,200/School<br>+ £2.35/primary<br>pupil & £2.86 /<br>secondary pupil |

### **De-Delegation to Fund Schools in Financial Difficulty & Unreasonable School Expenditure**

In consideration of the cost pressures being faced by schools, the Schools Forum have agreed that the Schools in Financial Difficulty De-Delegated Funding Reserve and Unreasonable School Expenditure Reserve will be utilised for the 2024/25 financial year to provide any required contingency funding, including to support School Redundancy Costs Contribution from de-delegated funding and any funding awards from the Schools in Financial Difficulty fund. The use of reserves to fund these contingency budgets has been agreed for the 2024/25 financial year only. Schools are advised to consider planning for a return to previous levels of de-delegation for Schools in Financial Difficulty (£12.83/pupil) and Unreasonable School Expenditure (£1.39/pupil) for the 2025/26 financial year onwards.

### **De-Delegation to Fund the Provision of Core School Improvement Activities**

The DfE applied a 50% reduction to the LA School Improvement Monitoring & Brokering Grant for the 2022/23 financial year, followed by full removal of the Grant in the 2023/24 financial year. The DfE also made provision within the School and Early Years Finance (England) Regulations for the 2022/23 financial year to allow local authorities to fund all of their school improvement activity (including all core school improvement activities) via de-delegation from schools' budget shares. The Schools Forum have approved the continuation of the methodology and values used in the 2023/24 financial year for the de-delegation of funding from school budgets to provide the funding required for the delivery of the core statutory school improvement service for the LA maintained primary and secondary schools within North Yorkshire for the 2024/25 financial year.

Schools will need to make provision within their 2024/25 Start Budget for the £3,200 lump sum + £2.35/primary pupil and £2.86/secondary pupil cost of the de-delegation of funding for the provision of core school improvement activities.

## **Central Schools Services Block (CSSB)**

This Central School Services funding block covers services that are not delegated school responsibilities. These services support LA-maintained schools and academies alike. The local authority has decided not to top-slice school budgets to fund any central services for LA-maintained schools – although this is allowed under regulations.

The following services are funded from the CSSB:

- Strategic Management Costs, including planning for the education service as a whole
- Revenue budget preparation, monitoring, internal and external audit, funding to schools
- Consultation costs
- Plans involving other LA services
- SACRE
- School attendance and exclusion issues
- Employment of children
- Capital programme
- Landlord responsibilities
- School Admissions
- Places in independent schools (non-SEN)
- Servicing of Schools Forum
- Back-pay for equal pay claims
- Contribution to combined budgets

## **Early Years Funding**

In the 2023 Spring Budget, the Government announced the expansion of free early education and childcare entitlements for working parents and additional investment to support the expansion programme from 2024/25. Free education and childcare entitlement for working parents will be expanded as follows:

- From April 2024, working parents of 2-year-olds will be able to access 15 hours of free childcare per week (38 weeks a year).
- From September 2024 this will be extended to working parents of 9 month to 3-year-olds.
- From September 2025 working parents of 9 month to 3-year-olds will be able to access 30 free hours per week (38 weeks a year).

A consultation was carried out by the Department for Education (DfE) between 21<sup>st</sup> July and 8<sup>th</sup> September 2023, on the proposed approach to distributing entitlements funding for two-year olds and under from 2024/25 regarding the expansion of the government childcare entitlements. The outcome of the consultation and Local Authority early years funding rates were published on 29<sup>th</sup> November 2023.

The key changes are as follows:

- introduction of a new national funding formula (NFF) covering both the existing 2-year-old entitlement for disadvantaged children and new working parent entitlements to be introduced in 2024 to 2025 for 2-year-olds and children aged 9 months to 2 years
- new methodology for funding allocations for the new working parent entitlements for 2-year-old children and children aged 9 months to 2 years old for 2024 to 2025
- extending the 95% pass-through requirement to the disadvantaged 2-year-old entitlement and the new working parent entitlements
- extending local funding rules to the disadvantaged 2-year-old entitlement and the new working parent entitlements
- a requirement for local authorities to have a disadvantaged 2-year-old rate that is at least equal to their rate for 2-year-old children of working parents

- new deprivation supplement arrangements for the disadvantaged 2-year-old entitlement and the new working parent entitlements
- confirming the expectation that local authorities have special educational needs inclusion funds (SENIFs) for all children with special educational needs (SEN) eligible for or taking up the new and existing entitlements, regardless of the number of hours taken
- extending eligibility for Early Years Pupil Premium (EYPP) and Disability Access Funding (DAF) to eligible children aged 2 years old and under accessing the entitlements from 2024 to 2025, and increases to the value of both funding streams
- extending the facility to apply for a disapplication from the 95% pass through rule to the disadvantaged 2-year-old entitlement and the new working parent entitlements, and changes to the criteria against which a disapplication will be considered

The DfE consultation response can be found at: [Early years funding – extension of the entitlements - GOV.UK \(www.gov.uk\)](https://www.gov.uk/government/consultations/early-years-funding-extension-of-the-entitlements)

### 2024/25 EARLY YEARS FUNDING CONSULTATION

The results of funding consultation undertaken with early years providers within North Yorkshire on the following elements of the early years funding entitlements for the 2024/25 financial year are currently being considered:

- The provider base funding rates for 3 & 4-year-old universal and working parent entitlements, the 2-year-old entitlements for disadvantaged children and working parents, the under 2-year-old entitlement for working parents.
- The operation of a deprivation funding supplement for all funded entitlements
- The use of the Early Years DSG to fund the provision of the Early Years SENIF.

### 2024/25 Provider Base Funding Rates

The consultation proposals developed in respect of the 2024/25 provider base funding rates are based on the following principles:

- The local authority funding retention rate for the provision of centrally managed service provision for early years is approx. 3% for all funded entitlements.
- The funding from the Early Years SENIF is provided from the Early Years DSG Block
- There is a single provider base funding rate for the 2-year-old entitlements for disadvantaged children and working parents.
- The new DfE early years 2024/25 NFF for 2-year-olds provides a 10p per hour reduction in the North Yorkshire local authority funding rate when compared to the effective combined funding rate received by the local authority in September 2023 for the 2023/24 financial year.

The following provider base funding rates are proposed for the 2024/25 financial year:

| Entitlement   | 2024/25 Proposed Base Provider Funding Rate Per Hour |
|---|--|
| 3 & 4-Year-Olds – Universal & Working Parent Entitlements | £5.13  |
| 2 Year-Olds – Disadvantaged & Working Parent Entitlements | £7.01  |
| Under 2-Year-Olds – Working Parent Entitlement            | £9.55  |

## Deprivation Funding Supplement

The DfE place a mandatory requirement on local authorities to include a deprivation funding supplement in their local early years funding formula for 3 & 4-year-olds. The DfE expect local authorities to ensure funding for deprivation is reflected in their approach to funding for all new entitlements, recognising the additional costs associated with supporting children from disadvantaged backgrounds. The deprivation supplement for children aged two and under is discretionary.

Within North Yorkshire, the deprivation funding supplement is currently paid for 3 & 4-year-olds based on the hours attended by the child and a banding using the postcode of the child attending the setting. The methodology used by North Yorkshire is based on the Index of Multiple Deprivation (IMD). The IMD combines information from seven domain indices (which measure different types or dimensions of deprivation) to produce an overall relative measure of deprivation.

The consultation proposed to extend the current deprivation funding methodology used for 3 & 4-year-olds to all early years' funded entitlements for the 2024/25 financial year.

The deprivation funding rates for the 2024/25 financial year will be unchanged as follows:

| <b>Band</b> | <b>2024/25 Deprivation Hourly Funding Rate</b> | <b>IMD Score</b> |
|-------------|--|------------------|
| Band A      | 54p  | >34.17           |
| Band B      | 7p   | >20 <34.17       |
| Band C      | 4p   | >10 <20          |

## Early Years Special Educational Needs Inclusion Fund

The Local Authority is required to provide a Special Educational Needs Inclusion Fund (SENIF) which is intended to support providers in addressing the needs of children with lower or emerging levels of SEND. The SENIF funding covers early years children of all age groups accessing free entitlements. Historically, within North Yorkshire, the SENIF has been funded from the High Needs budget. For the 2024/25 financial year the consultation proposes to fund the SENIF from the Early Years Funding allocation. The proposed approach would deliver parity between the schools and early years sectors; within the school's sector, the funding to support the needs of children with lower or emerging levels of SEND is provided through the notional SEN budget within a school's budget allocation.

It is anticipated that the consultation outcome and the 2024/25 early years funding rates will be confirmed by 29 February 2024.

## 2024/25 Other Early Years Funding Elements

The national funding levels received from the DfE for the other early years funding elements for 2024/25 are as follows:

| <b>Funding Element</b>    | <b>2024/25 Funding Level</b>   |
|---------------------------|--|
| Early Years Pupil Premium | £0.68 / Per Hour (3 & 4-Year-Old Universal Hours, Disadvantaged & Working Parent 2-Year-Old entitlements, Under 2-Year-Old Working Parent entitlement) |



|                           |                                   |
|---------------------------|-----------------------------------|
| Disability Access Funding | £910 per annum per eligible child |
|---------------------------|-----------------------------------|

The Early Years 2024/25 indicative funding statements will be issued to schools by the end of March 2024.

### **Preparation of your School's Start Budget**

In preparing your 2024/25 Start Budget and future financial forecasts, schools are advised to consider the following:

- The impact of pay award and inflationary pressures on budget projections.
- The requirement for schools to repay any accumulated budget deficits.

Your FMS Support Officer will be able to provide advice and assistance in preparing your 2024/25 Start Budget and future financial forecast. If you are in the position where you are considering setting a budget for 2024/25 with a cumulative revenue deficit, please be aware that this will require approval, which will be conditional upon the receipt of an appropriate recovery plan.

The North Yorkshire Scheme for Financing Schools requires School Start Budgets to be submitted to the Local Authority by the 20<sup>th</sup> May each financial year. In this respect, **please ensure that your 2024/25 Start Budget has been approved by Governors and is submitted to the Local Authority by 20<sup>th</sup> May 2024.**

If you require any clarification or advice about how your school budget has been calculated please contact the Finance Enquiry Service by completing the on line form available at <https://wa5.northyorks.gov.uk/eforms/fes/preReq>

Yours sincerely



Howard Emmett  
Assistant Director – Strategic Resources

## **Appendix 1**

### **Additional Information - 2024/25 Budget Allocations**

#### **Budget Statements**

**Part 1** – this shows the following:

- your delegated budget, detailed by each funding factor.
- the amount calculated by the funding formula before MFG is applied
- your funding allocation net of MFG
- de-delegated funding and which activities this is funding
- the amount of delegated funding which relates to Element 2 (notional SEN budget)
- the ORACLE codes for the delegated funding and de-delegated amounts

It does not include Element 3 High Needs Funding, Early Years Funding or Sixth Form Funding.

**Part 2** – this shows how the MFG has been calculated.

**Part 3** – Pupil Premium indicative allocation

Element 3 Top up funding for individual pupils with an EHCP/Statement will be issued as a separate document via Anycomms.

Early Years indicative budget statements will be issued separately via Anycomms before the end of March 2024.

#### **Other Information**

##### **Pupil Premium**

Pupil Premium is based on the October census

In 2024/25 schools will receive the following funding for each child registered as eligible for free school meals at any point in the last 6 years:

- £1,480 for primary-aged pupils
- £1,050 for secondary-aged pupils

The Service Premium is £340 and is payable per eligible child, if they meet one or more of the following criteria:

- one of their parents is serving in the regular armed forces (including pupils with a parent who is on full commitment as part of the full time reserve service, and also pupils whose parent is serving in the armed forces of another nation and is formally stationed in England) – and they are recorded in the October school census as being a 'service child'.
- they have been registered as a 'service child' on any school census in the last six years
- one of their parents died whilst serving in the armed forces and the pupil receives a pension under the Armed Forces Compensation Scheme or the War Pensions Scheme

Schools will receive £2,570 for each child who:

- has been adopted from care; or
- has left care under:
  - a special guardianship order
  - a child arrangement order (previously known as a residence order)

The Looked After Children (LAC) Premium is managed by the Head of the Virtual School and schools will receive up to £2,570 for each child who has been looked after for 1 day or more. Further information can be found in the ELAC Virtual School Guide for Schools. Any looked after child attracting the premium, will not be eligible to receive the FSM element as well. If you have any looked after children on roll that are the responsibility of another LA, the funding will come from the home LA rather than NYCC.

Initial allocations have been calculated as follows:

- Free School Meals Ever 6, Service Pupil Ever 6 and Post LAC are based on the October 2022 census multiplied by the 2024/25 unit rate. **These figures will be adjusted later in the summer term once the October 2023 pupil premium data is made available by the DfE.**
- No data is included for Looked After Children, which will continue to be a termly allocation.

### **Early Years Funding**

Early Years funding is based on each term's headcount. These allocations contained within the indicative budget will be updated following the headcount in May 2024, October 2024 and January 2025. It is therefore important that when you prepare your start budget for 2024/25 it is done on the basis of anticipated funded hours for Summer 2024, Autumn 2024 and Spring 2025. The indicative funding will be updated during the year following each termly headcount.

Schools are reminded of the requirement to submit an estimate for any provision delivered for the new Working Family 2-year-old entitlement for the Summer 2024 term. This is a new entitlement and, as such, will not be included on a school's indicative budget statement and the associated April 2024 monthly payment unless an estimate is provided. Estimates need to be provided to the Early Years Funding Team by 5pm on 1 March 2024, using the new on-line form <https://forms.office.com/e/5y2PrdZZHh>

Children eligible to the Early Years Pupil Premium will attract funding of 68p per hour; this funding will be paid towards the end of each term.

### **Rent Funding**

The restrictions imposed by the DfE mean that it is not possible to provide all schools with funding to match the costs they incur on unavoidable rent expenditure. The rules only allow the LA to fund schools where the rent funding equates to more than 1% of their delegated budget and the LA can only fund above 1% if it does not exceed 5% of schools in the local authority. For any school that meets the criteria, their rent funding will show on Part 1 under item 11.

### **Other Funding Streams**

The following grants are anticipated for the 2024/25 financial year

Primary PE & Sport Premium  
Universal Infant Free School Meals  
Teachers Pay Additional Grant  
Recovery Premium Grant (2023/24 academic year)  
School Led Tutoring Grant (2023/24 academic year)  
Teacher's Pension Scheme Employer Contribution Grant (2024/25 Academic Year) – School Sixth Form Provision

## Appendix 2 – SEN Notional Formula Factors

P=Primary S=Secondary

| <b>Formula Factor</b>            | <b>2024/25<br/>Proposed<br/>North Yorkshire<br/>Use &amp; Weighting</b> | <i>2023/24<br/>North Yorkshire<br/>Use &amp; Weighting<br/>(For information)</i> |
|----------------------------------|---|--|
| Primary Basic Entitlement (AWPU) | <b>5.20%</b>  | <i>0.39%</i>   |
| KS3 Basic Entitlement (AWPU)     | <b>3.50%</b>  | <i>0.48%</i>   |
| KS4 Basic Entitlement (AWPU)     | <b>3.50%</b>  | <i>0.48%</i>   |
| FSM                              | <b>0.00% (P)</b>  | <i>17.10% (P)</i>  |
|                                  | <b>0.00% (S)</b>  | <i>23.30% (S)</i>  |
| FSM6                             | <b>30.00% (P)</b>   | <i>17.10% (P)</i>  |
|                                  | <b>30.00% (S)</b>   | <i>23.30% (S)</i>  |
| IDACI                            | <b>20.00% (P)</b>   | <i>5.00% (P)</i>   |
|                                  | <b>20.00% (S)</b>   | <i>7.20% (S)</i>   |
| EAL                              | <b>0.00% (P)</b>  | <i>0.00% (P)</i>   |
|                                  | <b>0.00% (S)</b>  | <i>0.00% (S)</i>   |
| Mobility                         | <b>30.00% (P)</b>   | <i>32.00% (P)</i>  |
|                                  | <b>30.00% (S)</b>   | <i>59.00% (S)</i>  |
| Prior Attainment                 | <b>100.0% (P)</b>   | <i>100.00% (P)</i>   |
|                                  | <b>100.0% (S)</b>   | <i>100.00% (S)</i>   |
| Lump Sum                         | <b>5.20% (P)</b>  | <i>0.00% (P)</i>   |
|                                  | <b>3.50% (S)</b>  | <i>0.00% (S)</i>   |
| Sparsity                         | <b>0.00% (P)</b>  | <i>0.00% (P)</i>   |
|                                  | <b>0.00% (S)</b>  | <i>0.00% (S)</i>   |
| Exceptional Circumstance         | <b>0.00%</b>  | <i>0.00%</i>   |
| MPPL                             | <b>0.00%</b>  | <i>0.00%</i>   |
| MFG                              | <b>0.00%</b>  | <i>0.00%</i>   |